

Government Bonds 238

OVERVIEW

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| Issuer | The Slovak Republic acting through the Ministry of Finance of the Slovak Republic, Štefanovičova 5, 817 82 Bratislava, Identification No. 00151742, represented by the Agentúra pre riadenie dlhu a likvidity („Debt and Liquidity Management Agency“) |
| ISIN code | SK4000017158 |
| Name of bonds | Government Bonds 238 |
| Form of bonds | bearer |
| Registration | immaterialized, registered by Centrálny depozitár cenných papierov SR, a.s. |
| First day of the issue | 14 May 2020 |
| Issue period of whole amount | from 14 May 2020 till 31 December 2023 |
| Maturity date | 14 May 2025 |
| Issue size | EUR 3,000,000,000 |
| Nominal value | EUR 1.00 |
| Issuing Method | auction, direct sale, underwriting, syndicate, sale to own portfolio |
| Issue price | unlimited |
| Rate of interest | fixed, 0.250% p.a. |
| Type of interest calculation | actual/actual (ICMA) |
| Interest payment | annually, on May 14 th of each year |
| Type of interest and redemption payment | Clearing |
| Interest and redemption paying agent | Agentúra pre riadenie dlhu a likvidity |
| Listing | Application for listing on the main listed market will be submitted to Burza cenných papierov v Bratislave, a.s. (Bratislava Stock Exchange) |
| Governing Law | Slovak law |

